Edit a Family Name

Last Modified on 01/21/2020 5:28 pm EST

Watch a (1:30) video tutorial on Edit a Family Name

Change a Family Name

- 1. Locate the family's information.
- 2. Click the Family Name button.
- 3. Enter the new name in the *Rename Family* pop-up box. Indicate whether the change should apply to:

• none (leave alone)

- All (Students and Contacts)
- Students Only
- Contacts only
- 4. Click the **Save** button.

| | | | | | | | Family: Norman | | |
|--|--------|-----------|----------------|----------------|------------|--------|------------------------------|---|--|
| Return | | | | | | | | | |
| Make Sale/Post Fees Payment Refund Statement Add Student Add Contact Archive Family Family Name Email Email Email Merge Family | | | | | | | | | |
| Summary Contacts Classes Events Transactions Billing Info Misc | | | | | | | | | |
| Primary Contacts | | | | | | | | | |
| View 1 - 2 of 2 Print ¢ Refresh | | | | | | | | | |
| Contacts | | Type Home | | hone | Work Phone | | Cell Phone | Email | |
| Jane Norman | | Mother | (704) 555 | (704) 555-3844 | | | (70-1)555-9952 | inorman@email.com | |
| Richard Norman | | Father | (704) 555-3894 | | | | (704) 525-7489 | rnorman@email.com | |
| Students | | | | | | | | | |
| View 1 - 3 of 3 Print Ø Refresh | | | | | | | Rer | Rename Family | |
| First Name | Last | t Name | | Active | | | | | |
| Alex | Norman | | <u>Enroll</u> | Y | Male En | | r New Name: | | |
| Carter | Norman | | <u>Enroll</u> | Y | Male | Change | Lastname of: All (Students a | and Contacts) 🔻 (if matches current name) | |
| <u>Sarah</u> | Norman | | Enroll | oll Y Female | | | | | |
| Location: Help V Registration Date: 4/27/2016 📷 Status: Active V (auto-updated based on enrolle | | | | | | | Sa | ave Cancel | |
| Home Phone: 1704) 555-3844 m | | | | | | | | | |